

Memorandum of Association

Of

THAIFOODS GROUP PUBLIC COMPANY LIMITED

Company's memorandum of association has the detail as follows:

- Clause1. Name of company: THAIFOODS GROUP PUBLIC COMPANY LIMITED
- Clause2. The company intends to offer for sale share to the public.
- Clause3. Objective of the company have 37 clauses, the details as per Bor Mor Jor. 002 attached herewith.
- Clause4. Registered Capital for 6,138,160,412 Baht. (six thousand one hundred and thirty-eight million, one hundred sixty thousand, four hundred, twelve baht only).
Divided into 6,138,160,412 shares. (six thousand one hundred thirty-eight million, one hundred sixty thousand, four hundred, twelve).
Par value of 1.00 baht. (one bath).

Divided into

Ordinary shares 6,138,160,412 shares (six thousand one hundred thirty-eight million, one hundred sixty thousand, four hundred, twelve).
Preferred shares shares (.....)

- Clause5. The head office is located in: Bangkok Metropolis province.
- Clause6. Name, date of birth, nationality and address of the establishment of company, amount of share that each person has booked and signed name as follows:

6.1 Amount of establishment person, Book share and paid for share
Total percent of authorized capital.

(Signature)Signature..... Authorized person

Mr. Winai Teawsomboonkij